

International Economic Outlook

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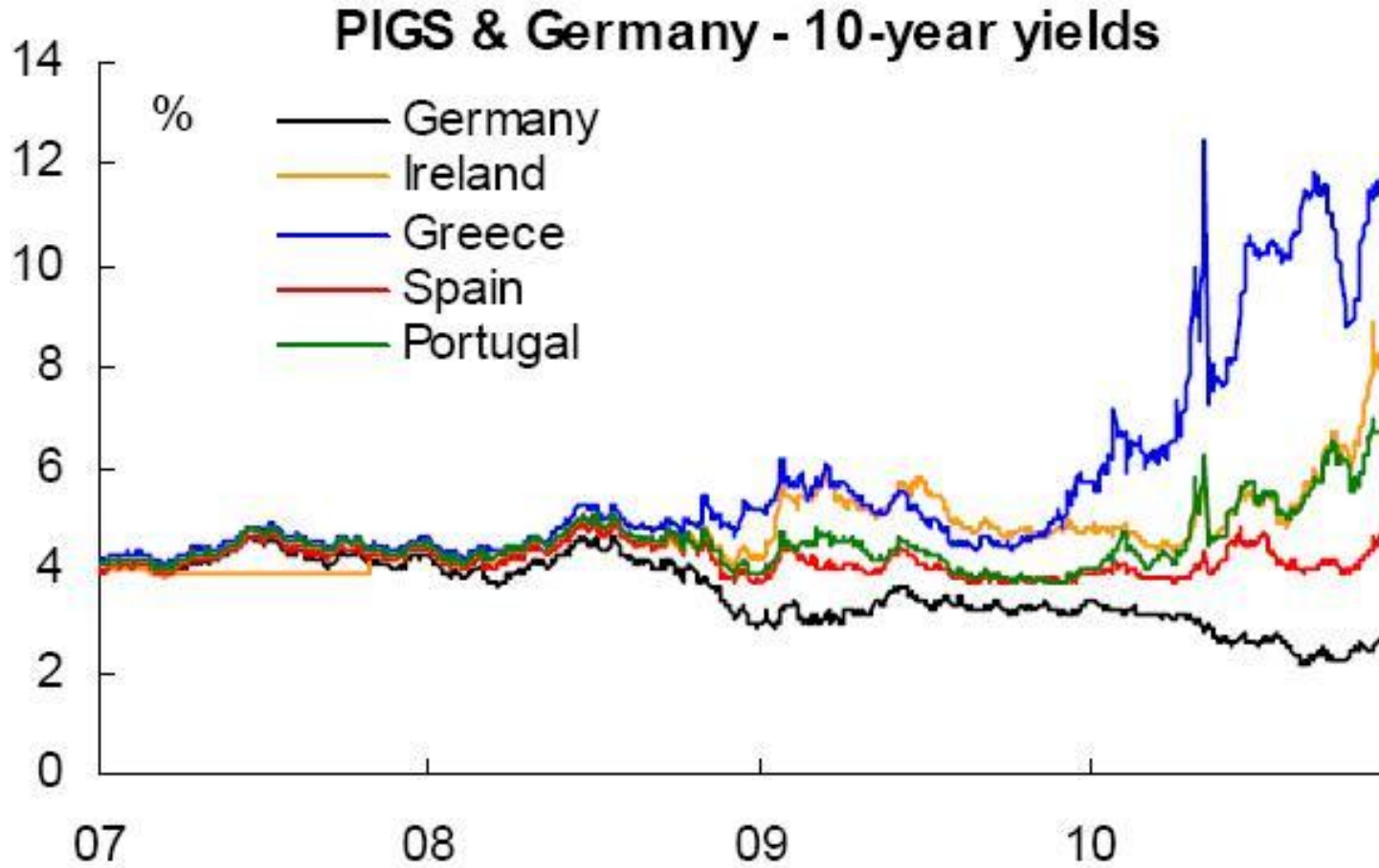
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PIGS can't fly!

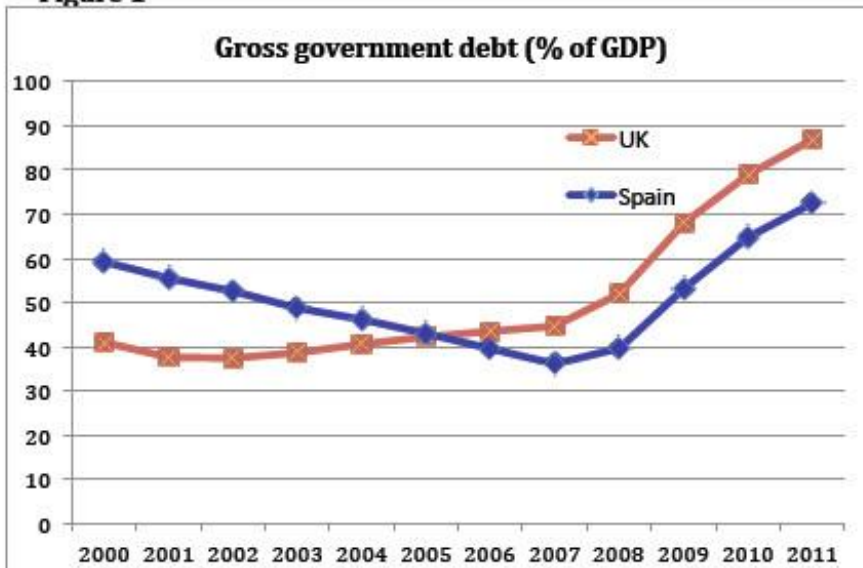


Source: Bloomberg, Scotia Capital Economics

A paradox.....

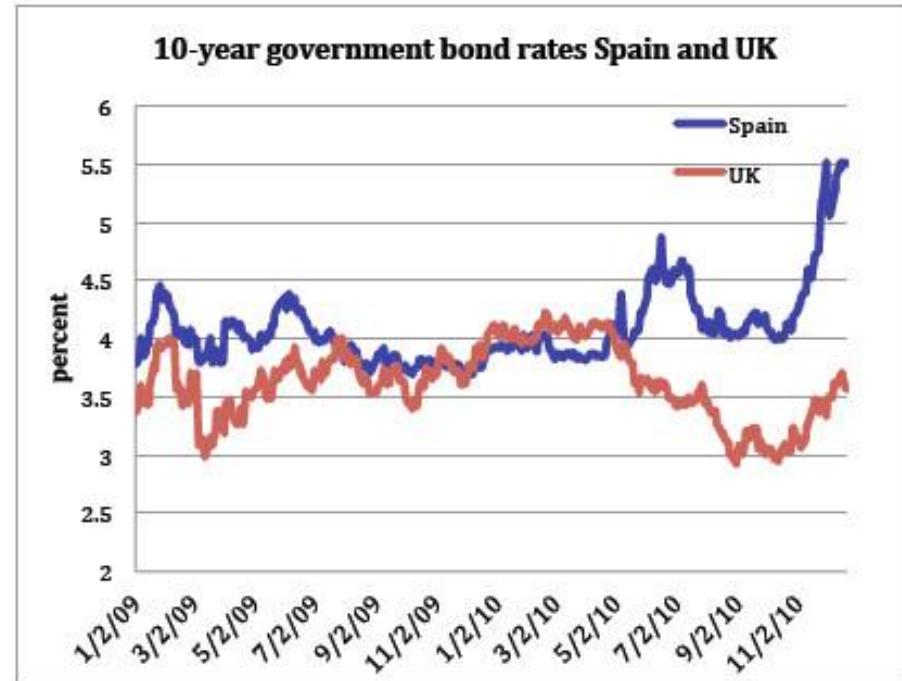


Figure 1



Source: European Commission, Ameco

Figure 2:



Source: Datastream

Where are we now.....?

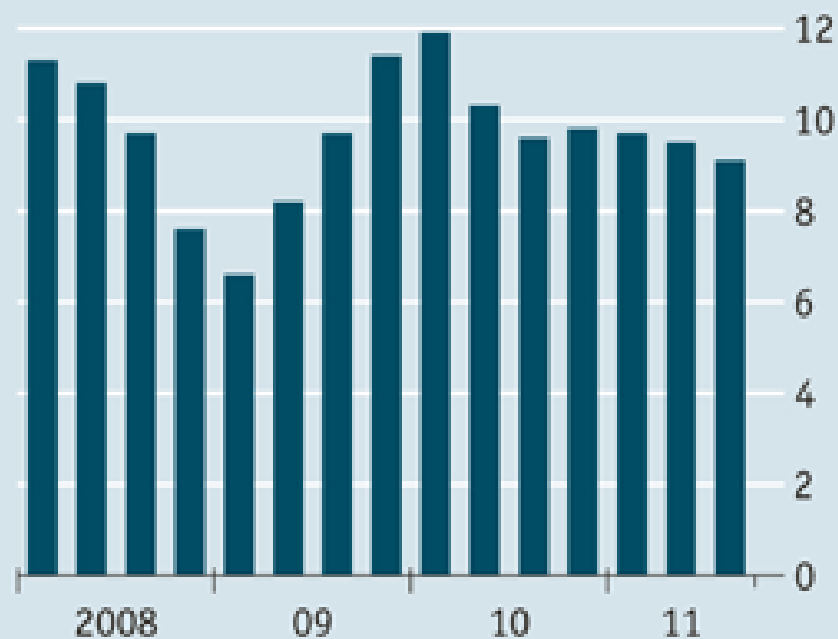


China slowing down?



It's a slowdown, Jim

China's GDP, % increase on previous year



Source: CEIC

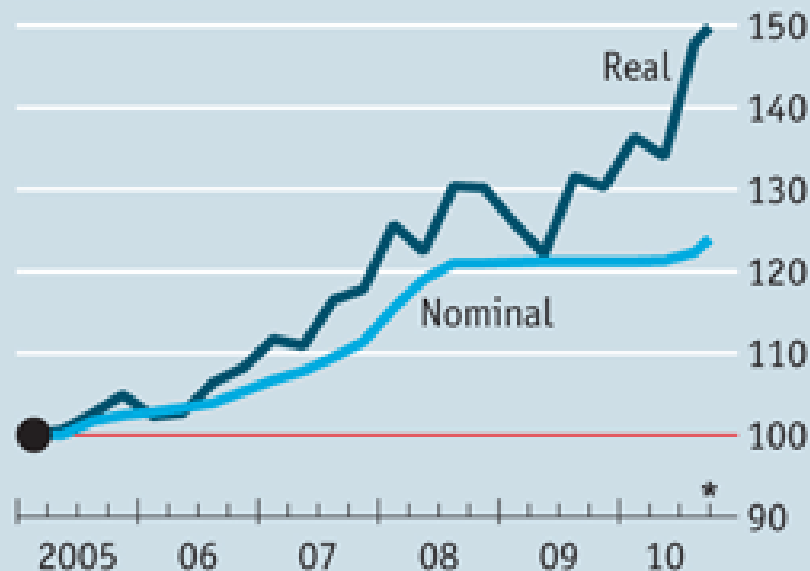
China's exchange rate



Reality check

China's yuan-dollar exchange rates

Q1 2005=100



Sources: *The Economist*; Bureau of Labour Statistics; CEIC; Thomson Reuters

* November 2nd